

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

FILED

JAN 17 2023

In Re:

Life Partners Holdings, Inc., et.al

Reorganized Debtor(s)

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§
§
§
§
§

Case No.: 15-40289-mxm11

JOINTLY ADMINISTERED (Chapter 11)

CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

APPLICATION FOR PAYMENT OF UNCLAIMED FUNDS

Comes now the undersigned, to make application for an order directing payment of unclaimed funds now on deposit in the Treasury of the United States. Claimant is a ☒ creditor ___ debtor (check one) in the above captioned bankruptcy case and on whose behalf these funds were deposited.

| | | |
|----|---|--------------------------------------|
| 1. | Name of Claimant(s) | Lynell Lucas |
| 2. | Name and Title of Authorizing Officer or Representative (If Claimant is an individual, skip to Question No. 3) | |
| 3. | Current Mailing Address | 2752 Remmert Rd, Bellville, TX 77418 |
| 4. | Telephone Number | 281.734.3205 |
| 5. | SS# (last 4 digits only) or EIN # | 0025 |
| 6. | Amount Being Claimed | \$5,374.51 |

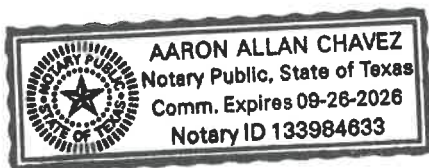
I, Lynell Lucas, do hereby state under penalty of perjury that I am legally entitled to claim these funds for whom the unclaimed funds were deposited into the treasury in the above referenced bankruptcy case. I certify to the best of my knowledge that all information submitted in support of this claim is true and correct.

Date 01/06/2023

Lynell Lucas
Claimant Signature

N/A
Co-Claimant Signature

Subscribed and Sworn to Before Me this 12th day of January.



Aaron Chavez
Notary Public

In and for the State of Texas

My commission expires 9/26/26

CERTIFICATE OF SERVICE

In accordance with 28 U.S.C. § 2042, the undersigned hereby certifies that on the date designated below, a true and correct copy of the foregoing application with all required attachments was mailed to:

Office of the United States Attorney
Attn: Unclaimed Funds
1100 Commerce Street, 3rd Floor
Dallas, TX 75242

Date: 01/12/2023


Claimant's Signature

Case 15-40289-mxm11 Doc 4686 Filed 12/19/22 Entered 12/19/22 14:21:52 Desc Main Document Page 20 of 33

| | HolderID# | Claimant Name & Address | Amount |
|-----|------------------|---|---------------|
| 273 | 1128436A10700 | Nailin Lu & Weijen Chen 10527 Grand Oak Cir Austin, TX 78750-0000 | \$18,757.75 |
| 274 | 1137661A20202 | Lynell Lucas 5310 Rose Ln Spring, TX 77373-0000 | \$5,374.51 |
| 275 | 1077047A11600 | Raymond W Lundberg V.M.D 829 SE 8th St Fort Lauderdale, FL 33316-0000 | \$1,556.97 |
| 276 | 1083393A11800 | M.R. Reifke Revoc. Trust c/o its agents Michael & Valerie Reifke 7413 School St Loudon, NH 03307-0000 | \$1,893.34 |
| 277 | 1146766A20202 | Arthur F. Mack, Jr. 4527 Johnson Rd Baytown, TX 77521-0000 | \$8,875.17 |
| 278 | 1156956A11600 | Julian B. MacQueen 22 Highpoint Dr Gulf Breeze, FL 32561-0000 | \$7,087.24 |
| 279 | 1145029A10700 | Thomas C. & Laura S. Magee 4450 Shadow Willow Dr El Paso, TX 79922-0000 | \$7,466.46 |
| 280 | 1071217A11600 | Jack Magness 814 E Linwood Dr Springfield, MO 65807-1846 | \$1,922.37 |
| 281 | 1077173A10700 | Chester O. & Jean E. Magnuson [Address Not Known] | \$2,380.98 |
| 282 | 1083333A11300 | Maier Advertising Inc. PSP 270 Farmington Ave Ste 128 Farmington, CT 06032-0000 | \$1,338.65 |
| 283 | 1119545A10900 | Mann Heritage, LP 3881 Oxbow Ln Sealy, TX 77474-0000 | \$36,829.47 |
| 284 | 1077705A11800 | Marcus & Geraldine Fisher Revocable Living Trust c/o its agents Marcus & Geraldine Fisher 1001 Iberia Rd Galion, OH 44833-0000 | \$1,428.63 |
| 285 | 1129236A11600 | Carol Marriott 348 Blue Ridge Dr York, PA 17402-0000 | \$5,587.05 |
| 286 | 1158332A11600 | Bradley Joel Martin 1201 Marinaside CR #705 Vancouver, BC, V6Z 2V2 CA - Canada | \$8,410.46 |
| 287 | 1145685A10700 | Dorothy & Clyde Martin 100 Robbins St Apt 102 Chapel Hill, NC 27517-0000 | \$15,391.85 |



137661

Supporting documentation

651119

**Schedule K-1
(Form 1065)**Department of the Treasury
Internal Revenue Service**2019**

For calendar year 2019, or tax year

beginning ending **Partner's Share of Income, Deductions,
Credits, etc.**

▶ See separate instructions.

Part I Information About the Partnership**A** Partnership's employer identification number
81-4644966**B** Partnership's name, address, city, state, and ZIP code**LIFE PARTNERS IRA HOLDER PARTNERSHIP LLC**
2001 BRYAN STREET, SUITE 1800
DALLAS, TX 75201**C** IRS Center where partnership filed return ▶
OGDEN, UT**D** ☐ Check if this is a publicly traded partnership (PTP)**Part II Information About the Partner****E** Partner's SSN or TIN (Do not use TIN of a disregarded entity. See inst.)
453-86-0025**F** Name, address, city, state, and ZIP code for partner entered in E. See instructions.**LYNELL LUCAS**
5310 ROSE LANE
SPRING, TX 77373**G** ☐ General partner or LLC member-manager ☒ Limited partner or other LLC member**H1** ☒ Domestic partner ☐ Foreign partner**H2** ☐ If the partner is a disregarded entity (DE), enter the partner's:

TIN _____ Name _____

I1 What type of entity is this partner? **INDIVIDUAL****I2** If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here ☐**J** Partner's share of profit, loss, and capital:

| | Beginning | Ending |
|---------|------------|------------|
| Profit | 0.0036204% | 0.0036204% |
| Loss | 0.0036204% | 0.0036204% |
| Capital | 0.0035077% | 0.0035077% |

Check if decrease is due to sale or exchange of partnership interest: ☐**K** Partner's share of liabilities:

| | Beginning | Ending |
|---------------------------------|-----------|--------|
| Nonrecourse | \$ 6. | \$ 10. |
| Qualified nonrecourse financing | \$ | \$ |
| Recourse | \$ 0. | \$ 0. |

☐ Check this box if Item K includes liability amounts from lower tier partnerships.**L Partner's Capital Account Analysis
SEE STATEMENT**

| | | |
|--|----|--------|
| Beginning capital account | \$ | 3,578. |
| Capital contributed during the year | \$ | |
| Current year net income (loss) | \$ | 319. |
| Other increase (decrease) (attach explanation) | \$ | 850. |
| Withdrawals & distributions | \$ | |
| Ending capital account | \$ | 4,747. |

M Did the partner contribute property with a built-in gain or loss?☐ Yes ☒ No If "Yes," attach statement. See instructions.**N** Partner's Share of Net Unrecognized Section 704(c) Gain or (Loss)☐ First K-1☐ Amended K-1

OMB No. 1545-0123

**Part III Partner's Share of Current Year Income,
Deductions, Credits, and Other Items****1** Ordinary business income (loss)
0.**15** Credits**2** Net rental real estate income (loss)**16** Foreign transactions**3** Other net rental income (loss)**4a** Guaranteed payments for services**4b** Guaranteed payments for capital**4c** Total guaranteed payments**5** Interest income**26.****17** Alternative min tax (AMT) items**6a** Ordinary dividends**2.****6b** Qualified dividends**18** Tax-exempt income and nondeductible expenses**6c** Dividend equivalents**7** Royalties**19** Distributions**8** Net short-term capital gain (loss)**20** Other information**9a** Net long-term capital gain (loss)**A** **539.****9b** Collectibles (20% gain (loss))**B** **220.****9c** Unrecaptured section 1250 gain**V** *** 38.****10** Net section 1231 gain (loss)**11** Other income (loss)**A*** **511.****12** Section 179 deduction**13** Other deductions**L*** **220.****14** Self-employment earnings (loss)**A** **0.****21** ☐ More than one activity for at-risk purposes***22** ☐ More than one activity for passive activity purposes*

*See attached statement for additional information.

RS Use Only

Lynell Lucas
2752 Remmert Rd.
Bellville, TX 77418

January 12, 2023

U.S. Bankruptcy Court
1100 Commerce Street, Rm 1254
Dallas, TX 75242

Certified Mail
Return Receipt Requested

1022 3330 0001 5300 1635

Dear Sir or Madam:

Attached an original fully-executed Application for Payment of Unclaimed Funds complete with the following supporting documents:

1. My Texas drivers license.
2. A 2019 Schedule K-1 from Life Partners establishing proof of my address of record at the time of the bankruptcy - showing my former address of 5310 Rose Lane, Spring, Texas.
3. Fully-executed Form A0213 Vendor Information/TIN Certification.

Please let me know if you need anything else.

Thank you for your attention to this matter.

Sincerely,



Lynell Lucas
281.734.3205

cc: Office of the United States Attorney
Attn: Unclaimed Funds
1100 Commerce Street, 3rd Floor
Dallas, TX 75242